**Freedom to provide services**

* **form to be provided with the notification**

(references to the “Decision of the Board of Supervisors on the collaboration of the insurance supervisory authorities of the Member States of the European Economic Area (EIOPA-BoS-21-234 and Annex EIOPA-BoS-21-235)” in brackets)

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|  | **the name and address of the head office of the insurance undertaking (If available it shall be indicated the email details of the head office of the insurance undertaking allowing the Host NSA to send the information referred on 3.2.3.2 by electronic means.) (3.2.1.1. a))** |
|  |  |
|  | **where applicable, the name and address of the establishments (other than the head office of the insurance undertaking), situated in the Member States from which the undertaking plans to provide services (3.2.1.1 b))** |
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|  | **the classes of insurance according to the Annexes I and II to the Solvency II Directive which the insurance undertaking has been authorised to offer (3.2.1.1 c))** |
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|  | **the nature of the risks or commitments which the insurance undertaking proposes to cover in the Host Member State (3.2.1.1 d))** |
|  |  |
|  | **if the insurance undertaking intends to cover risks in class 10 in Part A of Annex I to the Solvency II Directive not including carrier’s liability:**  **the name and address of the claims representative as referred to in Article 18(1)(h) (3.2.1.1 e) i.)** |
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|  | **if the insurance undertaking intends to cover risks in class 10 in Part A of Annex I to the Solvency II Directive not including carrier’s liability:**  **a declaration that it has become a member of the national bureau and national guarantee fund of the Host Member State (3.2.1.1 e) ii.)** |
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| **7.** | **if the insurance undertaking intends to cover risks relating to legal expenses insurance, the option chosen from those described in Article 200 of the Solvency II Directive (3.2.1.1 f))** |
|  | Undertakings whose registered head office is in Germany have to entrust the management of claims in respect of legal expenses insurance to an undertaking having separate legal personality (art. 200 para. 3 of the Solvency II Directive). |
| **8.** | **a certificate attesting that the insurance undertaking covers the SCR and MCR calculated in accordance with Articles 100 and 129 of the Solvency II Directive (3.2.1.1 g))** |
|  | issued by BaFin |
| **9.** | **the LEI of the undertaking intending to pursue business under FoS (or if not available, the identification code used in the local market allocated by the Supervisory Authority) (3.2.1.2 a))** |
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| **10.** | **if the undertaking belongs to a cross-border group, the name of the group supervisor and the structure of the group, together with the last group solvency position (3.2.1.2 b))** |
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| **11.** | **any available information regarding expected local third or related parties involved in the underwriting activities, including but not limited to the foreseen distribution partners in the Host Member State (3.2.1.2 c))** |
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| **12.** | **Identification, through for example the person’s ID card, passport or nomination document(s) and an e-mail address, of the person who is responsible within the insurance undertaking for handling of complaints in relation to the FoS activities (3.2.1.2 d))** |
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| **13.** | **if available, the results of the assessment of the undertaking’s compliance with the product oversight and governance requirements (e.g. material findings regarding design of the product, monitoring of distributors, target market identification and product testing) (3.2.1.2 e))** |
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| **14.** | **description of the relevant policyholder guarantee funds in the Home Member State, where applicable (3.2.1.2 f))** |
|  |  |
| **15.** | **Where the undertaking intends to operate exclusively, or almost exclusively, in other EEA Member State(s) on FoS basis:**  **identification, through for example the person(s) ID card, passport or nomination document(s), of the persons who effectively run the undertaking or are responsible for the key functions (3.2.1.3 a))** |
|  |  |
| **16.** | **Where the undertaking intends to operate exclusively, or almost exclusively, in other EEA Member State(s) on FoS basis:**  **a summary of the undertaking's system of governance, including the risk management system in place (3.2.1.3 b))** |
|  |  |
| **17.** | **Where the undertaking intends to operate exclusively, or almost exclusively, in other EEA Member State(s) on FoS basis:**  **any available information on the undertaking’s business strategy and how the FoS fits into that strategy (3.2.1.3 c))** |
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