

Agenda

Prospectus Workshop for Foreign Issuers of Securities

23 May 2017, 10:00 am – 3:15 pm

BaFin, Marie-Curie-Str. 24-28, 60439 Frankfurt, Room B 001-004

	Time	Topic
1	10:00-10:15	Welcome and Introductory Remarks
2	10:15-10:45	Brexit – Who is affected and what are possible consequences?
3	10:45-11:15	Which language can be used? <ul style="list-style-type: none"> - When drawing up a prospectus - When communicating with BaFin
	<i>11:15-11:30</i>	<i>Coffee break</i>
4	11:30-12:30	How does the prospectus approval process within BaFin work? <ul style="list-style-type: none"> - Prospectus approval process - Supplement approval process - Passporting of prospectuses
5	12:30-13:00	Small and medium-sized enterprises („SMEs“) - What are the main legal and practical aspects?
	<i>13:00-14:00</i>	<i>Lunch break</i>
6	14:00-14:30	How do you submit documents to BaFin?
7	14:30-15:00	Questions
8	15:00-15:15	Closing Remarks