

Information on the metadata under RTS 2019/979 (Annex VII – Machine-readable data to be provided to ESMA)

| Number | Field name in German under the RTS | Field name in English under the RTS | Field name in the MVP form | Metadata information |
|--------|--|-------------------------------------|--|---|
| 1 | Nationale Kennung | National identifier | | BaFin allocates the prospectus identifier (see confirmation of receipt). In the case of resubmissions for approval: to be provided under “ID as per confirmation of receipt“. |
| 2 | Verbundene nationale Kennung | Related national identifier | ID of the related prospectus | The following information is to be provided in the case of: 1) supplements: the prospectus identifier of the prospectus, RF, URD etc. 2) amendments: the prospectus identifier of the URD 3) base prospectuses including RF incorporated by reference: the prospectus identifier of the RF 4) securities notes and summaries: the prospectus identifier of the RF/URD |
| 3 | Übermittelnder Mitgliedsstaat | Sending Member State | No entry required | BaFin provides this data to ESMA |
| 4 | Empfangene Mitgliedsstaaten | Receiving Member State(s) | Notification to the host competent authority | Enter notification countries |
| 5 | Art des Dokuments | Document type | Type of prospectus | |
| 6 | Struktur | Structure type | No entry required | BaFin provides this data to ESMA |
| 7 | Datum der Billigung oder Hinterlegung | Approval or filing date | No entry required | BaFin provides this data to ESMA |
| 8 | Sprache | Language | Language | Language -> German or English |
| 9 | Standardisierte Bezeichnung des Anbieters | Offeror standardised name | No entry required | BaFin provides this data to ESMA |
| 10 | Standardisierte Bezeichnung des Garantiegebers | Guarantor standardised name | No entry required | BaFin provides this data to ESMA |
| 11 | LEI des Emittenten | Issuer LEI | Issuer LEI | 20 alphanumeric characters; in line with ISO 17442 |
| 12 | LEI des Anbieters | Offeror LEI | Offeror LEI | 20 alphanumeric characters; in line with ISO 17442; multiple entries possible |
| 13 | LEI des Garantiegebers | Guarantor LEI | Guarantor LEI | 20 alphanumeric characters; in line with ISO 17442; multiple entries possible |
| 14 | Wohnsitz des Anbieters | Offeror residency | No entry required | BaFin provides this data to ESMA |
| 15 | Wohnsitz des Garantiegebers | Guarantor residency | No entry required | BaFin provides this data to ESMA |
| 16 | FISN | FISN | FISN | Up to 35 alphanumeric characters; in line with ISO 18774 |

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| 17 | ISIN | ISIN | ISIN | 12 alphanumeric characters; in line with ISO 6166 |
| 18 | CFI | CFI | CFI Code | 6 characters; only capital letters; in line with ISO 10962 |
| 19 | Währung der Emission | Issuance currency | Issuance currency | 3 characters; capital letters; in line with ISO 4217 |
| 20 | Stückelung | Denomination per unit | Denomination | Up to 18 characters; only digits; up to 5 digits after the decimal point are permitted |
| 21 | Kennung oder Name des Basiswerts | Identifier or name of the underlying | Identifier or name of the underlying | ISIN -> 12 alphanumeric characters; INDEX -> 4 characters; only capital letters as per the list in the RTS; Short name -> up to 50 alphanumeric characters |
| 22 | Fälligkeitstermin bzw. Verfalldatum | Maturity or expiry date | Maturity or expiry date | Date format dd.mm.yyyy |
| 23 | Angebotenes Volumen | Volume offered | Volume offered -> single value (left field only), range of values (both fields), maximum value (right field only) | Up to 18 characters; only digits; no digits after the decimal point are permitted |
| 24 | Angebotener Preis | Price offered | Price offered -> single value (left field only), range of values (both fields), maximum value (right field only); price not applicable (NOAP); price not available (PNDG) | Up to 18 characters; only digits; up to 5 digits after the decimal point are permitted |
| 25 | Angebotener Gegenwert | Consideration offered | Total consideration offered -> single value (left field only), range of values (both fields), maximum value (right field only); not applicable (NOAP); not available (PNDG) | Up to 18 characters; only digits; up to 5 digits after the decimal point are permitted |
| 26 | Art des Wertpapiers | Type of security | No entry required | BaFin provides this data to ESMA |
| 27 | Art des Angebots/der Zulassung | Type of offer/admission | Type of offer and/or admission | List of abbreviations under the RTS |
| 28 | Merkmale des Handelsplatzes, an dem das Wertpapier erstmals zum Handel zugelassen ist | Characteristics of the trading venue where the security is initially admitted to trading | Classification of the trading venue | List of abbreviations under the RTS |
| 29 | Offenlegungsregelung | Disclosure regime | No entry required | BaFin provides this data to ESMA |

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|--------------------------|-------------------------------------|-------------------------------|-------------------|----------------------------------|
| 30 | Kategorie des EU-Wachstumsprospekts | EU Growth prospectus category | No entry required | BaFin provides this data to ESMA |
| Extra field ¹ | Bail-In Fähigkeit | Bail-in ability | Bail-in ability | |

¹ This concerns further details requested by ESMA in addition to the information in the RTS.